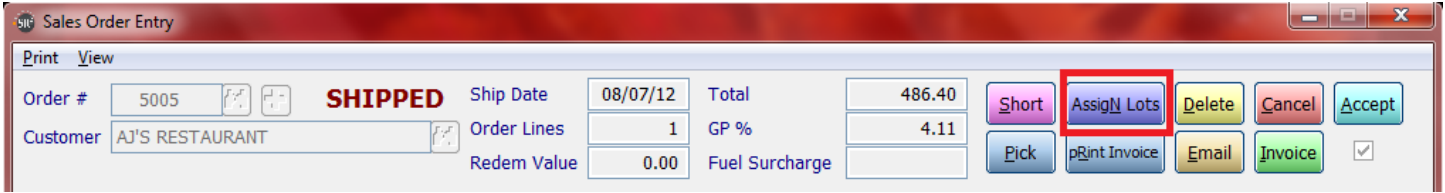



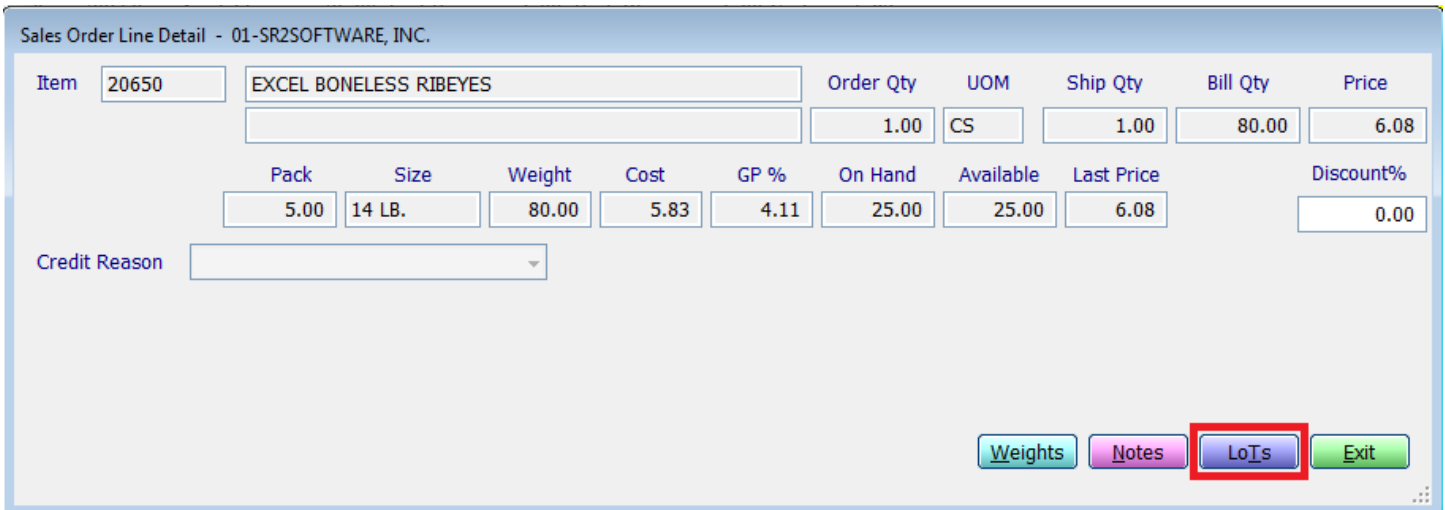
Assigning Lots in Sales Orders


Manual Lot entry

The user has the ability to select the Lot number at Sales Order entry time. The user needs to view the line item. At the top right hand side of the screen, the user can choose the **Assign Lots** Button.



The user can also choose the **Lots** Button in the bottom right hand corner of the Detail screen which is brought up by click on the  on the line entry for that item.



The Sales Lot Assignment Screen will display. The Quantity Required field will display the number of items. In the Assigned column, **enter in the number of items** or in the column next to it, click the **green check**. The system will automatically enter in the Quantity Required amount. If the user wishes to reset the Assigned amount to zero, the user can click on the  next to the column with the green checkmark. If the parameter in Company Setup, 2nd Parameter, OE Auto Lot Selection is checked, the system will automatically assign the lots and you will not need to manually assign the lots on this screen.

Sales Lot Assignment - 10015 - TUNA STEAK 4 OZ IQF

Clear Quantity Required 3.00 CS

Lot #	Ext Lot #	Warehouse	Received	Expires	Available	Assigned	
PO00002298	AA-001	PFS-CA	10/04/11	12/31/12	33.00	0.00	✓
PO00002299	AA-002	SR2	10/04/11	11/25/12	25.00	0.00	✓
PO00002605	A723	SR2	07/23/12	08/04/12	14.00	0.00	✓
PO00002606	B723	SR2	07/23/12	/ /	18.00	0.00	✓
PO00002607	A723	SR2	07/23/12	/ /	19.00	0.00	✓
PO00002608		SR2	07/23/12	/ /	24.00	0.00	✓
TR00001012	M443	SR2	07/23/12	/ /	1.00	0.00	✓

Open Lots Not Received - Not Due In Yet Quantity Balance 3.00
 All Lots Not Received - Overdue

Cancel Save

Choose the **Save** Button at the bottom of the screen to save your entry.

Using the Lot Selection button in the Sales Order Screen

The user has the ability to use the Lot Selector screen to enter in items for the customer.

Sales Order Entry

Print View

Order # 2211 ENTERED Ship Date 07/27/12 Total 2,985.05 Short Assign Lots Delete Cancel Accept

Customer AJ'S RESTAURANT Order Lines 4 GP % 16.58 Pick Print Invoice Email Invoice

Redem Value 0.00 Fuel Surcharge

Header Lines

Item: 10015 Available: 146.00 Last Price: 0.00 Pack Qty: 1.00 Cost: 4.83

Item	Description	Order	UOM	Price	Ship	Bill	Extension	GP %	CR	Line
X 20110	8 OZ TENDERLOIN SM/SS OFF	3.00	CS	23.81	3.00	75.00	1,785.75	23.02		0001
X 20650	EXCEL BONELESS RIBEYES	2.00	CS	6.08	2.00	160.00	972.80	4.11		0002
X 10010	LOBSTERS 1 1/4 LBS.	3.00	EA	10.24	3.00	3.75	38.40	2.44		0003
X 10015	TUNA STEAK 4 OZ IQF	3.00	CS	6.27	3.00	30.00	188.10	22.97		0004

Item #	Description	Quantity	UOM	Price	Last Date	Last Price	Cost	On Hand	Available	Cat
10010	LOBSTERS 1 1/4 LBS.	0.00	EA	10.24	10/04/11	10.24	9.99	75	75	15
20006	12OZ CHOICE RIBEYE	0.00	CS	13.10	05/18/12	13.10	12.75	0	2-	20
20110	8 OZ TENDERLOIN SM/SS OFF	0.00	CS	23.81	02/21/12	23.81	18.33	0	0	25
20220	IBP FLANK STEAK	0.00	CS	6.40	05/18/12	6.40	4.93	7-	12-	25
20293	EXCEL BEEF SHORT RIBS	0.00	EA	3.03	02/21/12	3.03	2.33	13	13	25
20299	* 20/22 N.Z. LAMB RACKS	0.00	CS	12.04	02/17/12	12.04	9.27	0	0	41
20650	EXCEL BONELESS RIBEYES	0.00	CS	6.08	05/08/12	6.08	5.83	81	119	25
20800	SMITH BONELESS RIBEYE	0.00	EA	7.10	07/24/12	7.10	6.25	107	95	25
20802	SMITH PEELED BUTT TENDER	0.00	CS	12.36	05/08/12	12.36	9.52	0	0	25
20898	* 6OZ LAMB LOIN CHOP	0.00	CS	12.73	12/20/11	12.73	9.80	0	0	41

Lot Selection Filter On Toggle Keys: F1 - Line entry F2 - Order Guide F3 - Filter Entry

When the user chooses the **Lot Selection** Button, the Lot Selector screen will display.

Lot #	Item ID	Description	Receive	Expires	Committed	IF	PFS-CA	SR2
AA-001	10015	TUNA STEAK 4 OZ IQF	10/04/11	12/31/12	6		33	
AA-002	10015	TUNA STEAK 4 OZ IQF	10/04/11	11/25/12	3			22
A723	10015	TUNA STEAK 4 OZ IQF	07/23/12	08/04/12	5			14
B723	10015	TUNA STEAK 4 OZ IQF	07/23/12		7			18
A723	10015	TUNA STEAK 4 OZ IQF	07/23/12		6			19
	10015	TUNA STEAK 4 OZ IQF	07/23/12		1			24
M443	10015	TUNA STEAK 4 OZ IQF	07/23/12		3			1
AA-003	10102	SCALLOPS BAY 80/120 CHINA	10/04/11	12/31/12				0
	20293	EXCEL BEEF SHORT RIBS	06/01/12					20
	20650	EXCEL BONELESS RIBEYES	06/01/12					20
	20650	EXCEL BONELESS RIBEYES	06/01/12		2			0
12345	20650	EXCEL BONELESS RIBEYES	06/22/12					15
A723	20650	EXCEL BONELESS RIBEYES	07/23/12		10			9
B723	20650	EXCEL BONELESS RIBEYES	07/23/12		6			19
A723	20650	EXCEL BONELESS RIBEYES	07/23/12		6			6-
	20650	EXCEL BONELESS RIBEYES	07/23/12					25
TY-001	30739	* TYSON FROZ JUMBO WINGS	10/04/11	07/01/12			200	
	70160	ORGANIC LG BROWN EGG	06/01/12					10
	70160	ORGANIC LG BROWN EGG	06/01/12					6
A723	70160	ORGANIC LG BROWN EGG	07/23/12		10			9
B723	70160	ORGANIC LG BROWN EGG	07/23/12		6			19
A723	70160	ORGANIC LG BROWN EGG	07/23/12		8			17
	70160	ORGANIC LG BROWN EGG	07/23/12		2			23
ABC75006	75006	TOMATOES 5X6 RQ	05/31/12	06/18/12				10
	75006	TOMATOES 5X6 RQ	06/01/12					1

All History

Item ID: Description: Available: Order Qty:

The user can click on a red (fresh) or blue (frozen) number under the warehouse name for an item you wish to order.

We are going to order 2 Tuna Steak 4 OZ IQF. Click on the red number 24. The system will display the item at the bottom of the Lot Selector screen. Enter in the **Order Qty** and click on the **Order Button** or click on the **All Button** to order all the available quantity of the lot.