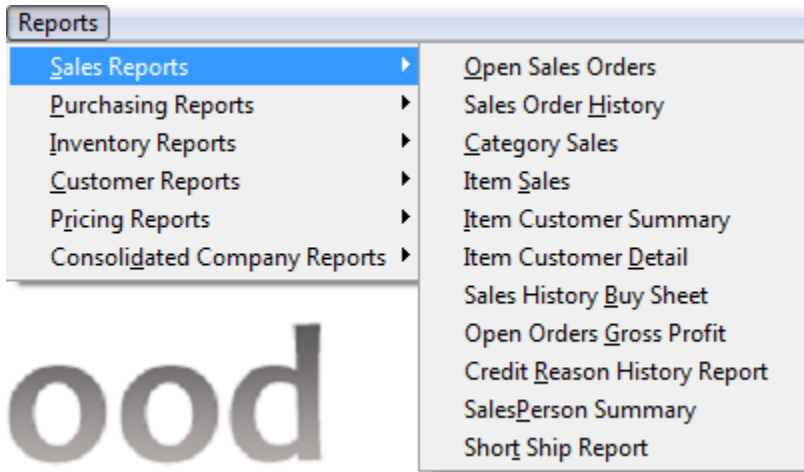
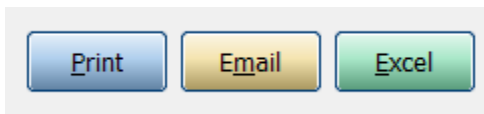


## Sales Reports



Once you have selected all your options for the report you will need to select one of the following buttons to run the report.



**Print:** Print the report. If preview is checked print the report to the screen.

**Email:** Email this report to email addresses of your choice

**Excel:** Send the report to excel so you can then modify or add to it.

**PLEASE NOTE:** Not all options are available on every report

## Open Sales Order Report

Before the End of Day Invoice Register is printed, the user should print out the open order report to be sure that all the orders have been shipped and invoiced.

The screenshot shows a software dialog box titled "Open Order Report". It features several input fields and options:

- Date Selection:** Two date pickers labeled "From" and "To". The "From" date is 08/21/12 and the "To" date is 08/28/12.
- Sort By:** A dropdown menu currently set to "Order #".
- Truck Route:** An empty text input field with a truck icon to its right.
- Break By:** A dropdown menu currently set to "None".
- Report Options:** A section containing three checkboxes, all of which are checked:
  - Show Detail
  - Show Prices
  - Preview Report
- Buttons:** Two buttons at the bottom: "Print" and "Excel".

**Date Selection:** Dates you want for open orders

**Sort By:** Specify the sort order of the report. Choose from Order #, Customer, Route/Stop or Ship Date

**Truck Route:** Leave blank for all routes, enter in the route, or choose the query to search for a route

**Break By:** Choose from Page (will break the page based on the Sort By option), Line (will add double spacing based on the Sort By option), None (No page breaks)

**Show Detail:** Check this box if you would like the report to display the item number, the description of the item, quantity ordered, and Unit of Measure.

**Show Prices:** Check this box if you would like the report to print prices

**Preview Report:** Check this box if you would like this report to display on the screen

**Example of:** Sort by Order #, All Routes, Show Detail, Break None, Show Prices

Order #	Ship Dt	Cust #	Customer Name	Rte/Stop	Status
5033	08/21/12	A4160	AJ'S RESTAURANT	06 /070	Entered
Item #	Description			Quantity Ord	U/M Price
20650	EXCEL BONELESS RIBEYES			1.00 CS	6.08
5038	08/22/12	A4160	AJ'S RESTAURANT	06 /070	Entered
Item #	Description			Quantity Ord	U/M Price
20293	EXCEL BEEF SHORT RIBS			5.00 CS	3.03
20800	SMITH BONELESS RIBEYE			1.00 CS	5.85
5039	08/21/12	S3620	3 STEEPLE STREET	08 /020	Invoiced
Item #	Description			Quantity Ord	U/M Price
CASHEWS	CASHEWS UNSALTED			10.00 CS	11.69
FUELCHG	FUEL SURCHARGE			1.00 EA	0.50

**Example of: Sort by Order #, All Routes, No Detail, Break None, No Prices**

Order #	Ship Dt	Cust #	Customer Name	Rte/Stop	Status
5033	08/21/12	A4160	AJ'S RESTAURANT	06 /070	Entered
5038	08/22/12	A4160	AJ'S RESTAURANT	06 /070	Entered
5039	08/21/12	S3620	3 STEEPLE STREET	08 /020	Invoiced
5043	08/21/12	A2000	ALMAC'S DINER-A2000	02 /100	Invoiced
5044	08/21/12	A2000	ALMAC'S DINER-A2000	02 /100	Invoiced
5046	08/21/12	A2000	ALMAC'S DINER-A2000	02 /100	Invoiced
5049	08/21/12	A1000	A-1 PIZZA (N)-A1000	01 /290	Shipped
5054	08/24/12	T5600	56 TROOP COMMAND	00 /000	Entered
5056	08/24/12	A2000	ALMAC'S DINER-A2000	02 /100	Pick
5057	08/28/12	A4160	AJ'S RESTAURANT	06 /070	Entered

\*\*\* E N D O F R E P O R T \*\*\*

**Status: Entered**=Order Entered; **Pick**=Printed Pick Ticket; **Shipped**=Order Entered, Pick Ticket Printed, Invoice Button was clicked on, No Invoice Printed; **Invoiced**= Order Entered, Pick Ticket Printed, Invoice button was clicked on and Invoice printed.

## Sales Order History Report

Sales Order History Report - 01-SR2SOFTWARE, INC. "Developer version - Not for resale"

From: 00/00/00 To: 12/21/16

Date Selection: 00/00/00 15 To: 12/21/16 15

Customer Selection: [ ] zzzzzzzzzz Select Multiple Customers

Sort By: Order #

Truck Route: [ ]

Break By: None

Report Options

Cost Selection: Market

Show Order Line Detail:

Show Order Line Prices:

Preview:

Print Excel

**Date Selection:** Dates you want for open orders

**Customer Selection:** Enter in a Customer, a Range of Customers, or All Customers.

**Sort By:** Specify the sort order of the report. Choose from Order #, Customer or Ship Date

**Truck Route:** Leave blank for all routes, enter in the route, or choose the query to search for a route

**Break By:** Choose from Page (will break the page based on the Sort By option), Line (will add double spacing based on the Sort By option), None (No page breaks)

**Cost Selection:** Specify what cost you want to use for calculations. Choose Last, Average or Market

**Show Order Line Detail:** Check this box if you would like the report to display the item number, the description of the item, quantity ordered, and Unit of Measure.

**Show Order Line Prices:** Check this box if you would like the report to print prices

**Preview:** Check this box if you would like this report to display on the screen

Order #	Ship Dt	Cust #	Customer Name	Invoice Amount	Invoice Cost	\$ per BU	Total Inv BU's
6024	11/29/16	C1030	ONASIS PIZZA-C1030	2,145.80	1,101.60	2.6500	394
Item #	Description		Quantity	Ord U/M			
04179	PORK SHANKS 6-7Z		2.00	BX			
01002	SIRLION STRIP WHOLE		2.00	BX			
01174	TENDER SR OFF 8oz		2.00	CS			
01360	Ground Beef		2.00	CS			
02195	LAMB SHANK		2.00	BX			
6031	12/07/16	A8880	AQUIDNECK MEAT MARKET-A8880	29.20	22.50	1.3400	5
Item #	Description		Quantity	Ord U/M			
04179	PORK SHANKS 6-7Z		2.00	EA			
6034	12/12/16	G1320	CAMP GROSVENOR-G1320	6,586.48	3,943.48	2.0800	1,273
Item #	Description		Quantity	Ord U/M			
04179	PORK SHANKS 6-7Z		2.00	BX			
04179	PORK SHANKS 6-7Z		2.00	EA			
01002	SIRLION STRIP WHOLE		2.00	BX			
01002	SIRLION STRIP WHOLE		2.00	EA			
01174	TENDER SR OFF 8oz		2.00	CS			
01174	TENDER SR OFF 8oz		2.00	EA			
01360	Ground Beef		2.00	CS			
01360	Ground Beef		2.00	EA			
02195	LAMB SHANK		2.00	BX			
02195	LAMB SHANK		2.00	EA			
05517	WILLIAM ITEM		2.00	BX			
05517	WILLIAM ITEM		30.00	LB			

## Category Sales Report

Category Sales Reports - 01-SR2SOFTWARE, INC. "Developer version - Not for resale"

	From	To	
Category Selection	<input type="text"/>	zzzz	Select Multiple Categories
Item Selection	<input type="text"/>	zzzzzzzzzz	Select Multiple Items
Sales Rep Selection	<input type="text"/>	zzz	Select Multiple Reps
Customer Selection	<input type="text"/>	zzzzzzzzzz	Select Multiple Customers
Cust. Type Selection	<input type="text"/>	zzz	Select Multiple Types
Date Selection	00/00/00	12/21/16	

Report Options

Cost Selection	Average
Include Open Orders	<input checked="" type="checkbox"/>
Include Restricted Items	<input type="checkbox"/>
Preview Report	<input checked="" type="checkbox"/>

Print    Email    Excel

**Category Selection:** Enter in a Category, a Range of Categories, or All Categories.

**Item Selection:** Enter in an Item, a Range of Items, or All Items.

**Sales Rep Selection:** Enter in a Sales Rep, a Range of Sales Reps, or All Sales Reps.

**Customer Selection:** Enter in a Customer, a Range of Customers, or All Customers.

**Cust. Type Selection:** Enter in a Customer Type, a Range of Customer Types, or All Customer Types.

**If you click the buttons that go along with the above options it will allow you to choose non consecutive choices.**

**Date Selection:** Enter in a Date or a Range of Dates as shown above.

**Cost Selection:** What price do you want displayed in the cost column. Choices are: Average, Market, or Last.

**Include Open Orders:** Check this box if you would like to include open orders.

**Include Restricted Items:** Check this box if you would like to include restricted items in the report and totals.

**Preview Report:** Check this box if you would like this report to display on the screen

CatSalesRpt  
1-800-214-5045

SR2SOFTWARE, INC.  
Category Sales Report

08/07/12  
Page: 1

For Dates.: 00/00/00 - 08/07/12  
Category...: - zzzz  
Items.....: - zzzzzzzzzz  
Sales Rep.: - zzz  
Customer...: - zzzzzzzzzz

Cat	Category Name	Qty BU's	\$ Sales	GP \$	GP %
10	Frozen Seafood Prodcuts	1,141.00	5,609.31	1,291.10	23.02
11	H/G Frozen	80.00	284.00	65.60	23.10
13	Freshened Fillets/Loins	30.00	330.17	75.85	22.97
15	Fresh Seafood	643.21	6,884.10	1,572.16	22.84
17	Frozen Shrimp	146.50	1,321.53	304.04	23.01
20	Frozen Beef Products	164.00	807.50	280.70	34.76
25	FRESH BEEF	17,740.90	174,024.69	41,545.30	23.87
30	Frozen Poultry Products	172.00	1,033.56	313.76	30.36
35	Fresh Poultry	1,575.54	4,042.77	7,606.95-	188.16-
40	Frozen Pork	249.30	1,328.53	571.43	43.01
41	Frozen Lamb & Veal	20.00	164.60	135.90	82.56
45	Fresh Pork	94.24	440.52	440.52	100.00
50	Cheese	213.50	845.19	194.10	22.96
60	Frozen	23.00	920.38	211.62	22.99
70	Dairy	91.00	109.29	24.80	22.69
75	Vegetables	51.00	1,781.81	444.22	24.93
80	Dry Goods	77.40	1,988.84	583.21	29.32
81	Spices	18.00	341.10	341.10	100.00
85	Paper	213.00	5,892.47	1,856.16	31.50
90	Deli	297.00	1,352.51	461.21	34.10
999	MISCELLANOUS	5.00	10.00	10.00	100.00
CHAR	CHARITY DONATIONS	7.00-	161.14-	161.14-	100.00
DISC	DISCOUNT FOR OVER \$300 of 5%	1.00-	22.12-	22.12-	100.00
REV	CREDIT REVERSAL	12.00-	623.00-	623.00-	100.00
RPL	REPLACEMENT ITEM	2.00	0.00	0.00	0.00
** Report Totals **		23,027.59	208,706.59	42,309.55	20.27

## Item Sales Report

Item Sales Reports - 01-SR2SOFTWARE, INC. "Developer version - Not for resale"

	From	To	
Category Selection	<input type="text"/>	zzzz	Select Multiple Categories
Item Selection	<input type="text"/>	zzzzzzzzzz	Select Multiple Items
Sales Rep Selection	<input type="text"/>	zzz	Select Multiple Reps
Customer Selection	<input type="text"/>	zzzzzzzzzz	Select Multiple Customers
Cust. Type Selection	<input type="text"/>	zzz	Select Multiple Types
Date Selection	00/00/00	12/21/16	

**Report Options**

Cost Selection	Average
Include Open Orders	<input checked="" type="checkbox"/>
Include Restricted Items	<input type="checkbox"/>
Show Selling Units Also	<input checked="" type="checkbox"/>
Preview Report	<input checked="" type="checkbox"/>

Print    Email    Excel

**Category Selection:** Enter in a Category, a Range of Categories, or All Categories as shown above.

**Item Selection:** Enter in an Item, a Range of Items, or All Items as shown above.

**Sales Rep Selection:** Enter in a Sales Rep, a Range of Sales Reps, or All Sales Reps as shown above.

**Customer Selection:** Enter in a Customer, a Range of Customers, or All Customer as shown above.

**Cust. Type Selection:** Enter in a Customer Type, a Range of Customer Types, or All Customer Types.

**If you click the buttons that go along with the above options it will allow you to choose non consecutive choices.**

**Date Selection:** Enter in a Date or a Range of Dates as shown above.

**Cost Selection:** What price do you want displayed in the cost column. Choices are: Average, Market, or Last.

**Include Open Orders:** Check this box if you would like to include open orders.



**Include Restricted Items:** Check this box if you would like to include restricted items in the report and totals

**Show Selling Units Also:** Check this box if you want the selling units to show on the report.

**Preview Report:** Check this box if you would like this report to display on the screen

ItemSalesRpt SR2SOFTWARE, INC. 12/21/16  
1-800-214-5045 Item Sales Report Page: 1

For Dates.: 11/27/16 - 12/21/16  
Category..: - zzzz  
Items.....: - zzzzzzzzzz  
Sales Rep.: - zzz  
Customer..: - zzzzzzzzzz  
Cust. Type: - zzz

Item	Item Description	Qty BU's	\$ Sales	GP \$	GP %
01002	SIRLION STRIP WHOLE	189.83 LB	772.26	1,154.51-	149.50-
01174	TENDER SR OFF 8oz	331.20 LB	4,802.40	3,312.00	68.97
01360	Ground Beef	1,863.25 LB	43,278.25	43,278.25	100.00
01535	BRISKET WHOLE RED CORNED	3.00 CS	14.25	6.75	47.37
02195	LAMB SHANK	4,045.07 LB	19,029.94	19,029.94	100.00
04179	PORK SHANKS 6-7Z	1,415.03 LB	8,370.72	2,003.09	23.93
05517	William Beef	644.00 LB	4,788.24	4,788.24	100.00
10000	WICKS CRAB CAKES MD STYLE 108X	4.00 CS	574.00	138.00	24.04
10007	H/G POLLOCK O/R	144.00 LB	313.92	109.44	34.86
10015	TUNA STEAK 4 OZ IQF	20.00-LB	129.80-	31.20-	24.04
10025	LOBSTER MEAT BKN CAPT DAN	5.00 CS	154.61	47.11	30.47
20800	SMITH BONELESS RIBEYE	225.18 LB	1,526.72	367.04	24.04
30739	* TYSON FROZ JUMBO WINGS	2.00 CS	170.66	42.66	25.00
75000	ICEBURG LETTUCE 24CT	1.00 CS	46.66	10.73	23.00
75001	GREENLEAF LETTUCE RQ	1.00 CS	50.13	11.53	23.00
75114	* WHOLESALE LETTUCE	2.00 CS	62.16	14.30	23.01
96880	swift choice	80.00 LB	84.00	20.80	24.76
** Report Totals **		8,935.56	83,909.12	71,994.16	85.80

**Example showing selling units**

ItemSalesRpt SR2SOFTWARE, INC. 12/21/16  
1-800-214-5045 Item Sales Report Page: 1

For Dates.: 11/27/16 - 12/21/16  
Category..: - zzzz  
Items.....: - zzzzzzzzzz  
Sales Rep.: - zzz  
Customer..: - zzzzzzzzzz  
Cust. Type: - zzz

Item	Item Description	Qty SU's	Qty BU's	\$ Sales	GP \$	GP %
01002	SIRLION STRIP WHOLE	15.75 BX	189.83 LB	772.26	1,154.51-	149.50-
01174	TENDER SR OFF 8oz	18.33 CS	331.20 LB	4,802.40	3,312.00	68.97
01360	Ground Beef	16.75 CS	1,863.25 LB	43,278.25	43,278.25	100.00
01535	BRISKET WHOLE RED CORNED	3.00 BX	3.00 CS	14.25	6.75	47.37
02195	LAMB SHANK	16.75 BX	4,045.07 LB	19,029.94	19,029.94	100.00
04179	PORK SHANKS 6-7Z	22.90 BX	1,415.03 LB	8,370.72	2,003.09	23.93
05517	William Beef	211.00 BX	644.00 LB	4,788.24	4,788.24	100.00
10000	WICKS CRAB CAKES MD STYLE 108X	4.00 CS	4.00 CS	574.00	138.00	24.04
10007	H/G POLLOCK O/R	2.00 CS	144.00 LB	313.92	109.44	34.86
10015	TUNA STEAK 4 OZ IQF	2.00-CS	20.00-LB	129.80	31.20-	24.04
10025	LOBSTER MEAT BKN CAPT DAN	5.00 CS	5.00 CS	154.61	47.11	30.47
20800	SMITH BONELESS RIBEYE	3.00 CS	225.18 LB	1,526.72	367.04	24.04
30739	* TYSON FROZ JUMBO WINGS	2.00 CS	2.00 CS	170.66	42.66	25.00
75000	ICEBURG LETTUCE 24CT	1.00 CS	1.00 CS	46.66	10.73	23.00
75001	GREENLEAF LETTUCE RQ	1.00 CS	1.00 CS	50.13	11.53	23.00
75114	* WHOLESALE LETTUCE	2.00 CS	2.00 CS	62.16	14.30	23.01
96880	swift choice	2.00 BX	80.00 LB	84.00	20.80	24.76
** Report Totals **		324.48	8,935.56	83,909.12	71,994.16	85.80

## Item Customer Summary

Item Customer Summary Sales Reports - 01-SR2SOFTWARE, INC. "Developer version - Not for resale"

	From	To	
Category Selection	<input type="text"/>	zzzz	Select Multiple Categories
Item Selection	<input type="text"/>	zzzzzzzzzz	Select Multiple Items
Sales Rep Selection	<input type="text"/>	zzz	Select Multiple Reps
Customer Selection	<input type="text"/>	zzzzzzzzzz	Select Multiple Customers
Cust. Type Selection	<input type="text"/>	zzz	Select Multiple Types
Date Selection	00/00/00	12/22/16	

**Report Options**

Cost Selection	Average
Include Open Orders	<input checked="" type="checkbox"/>
Include Restricted Items	<input type="checkbox"/>
Preview Report	<input checked="" type="checkbox"/>

Print    Email    Excel

**Category Selection:** Enter in a Category, a Range of Categories, or All Categories as shown above.

**Item Selection:** Enter in an Item, a Range of Items, or All Items as shown above.

**Sales Rep Selection:** Enter in a Sales Rep, a Range of Sales Reps, or All Sales Reps as shown above.

**Customer Selection:** Enter in a Customer, a Range of Customers, or All Customer as shown above.

**Cust. Type Selection:** Enter in a Customer Type, a Range of Customer Types, or All Customer Types.

**If you click the buttons that go along with the above options it will allow you to choose non consecutive choices.**

**Date Selection:** Enter in a Date or a Range of Dates as shown above.

**Cost Selection:** What price do you want displayed in the cost column. Choices are: Average, Market, or Last.

**Include Open Orders:** Check this box if you would like to include open orders.

**Include Restricted Items:** Check this box if you would like to include restricted items in the report and totals.

**Preview Report:** Check this box if you would like this report to display on the screen

This report displays the items sold for a range of dates for Average Cost.  
 The \$ Sales Column is a calculation of the Buying Units X Price.  
 The report lists the Gross Profit in \$ and Gross Profit in %.

ICSSalesRpt  
 1-800-214-5045

SR2SOFTWARE, INC.  
 Item Customer Summary Sales Report

12/22/16  
 Page: 1

For Dates.: 11/27/16 - 12/22/16  
 Category..: - zzzz  
 Items.....: - zzzzzzzzzz  
 Sales Rep.: - zzz  
 Customer...: - zzzzzzzzzz  
 Cust. Type: - zzz

Cust	Customer Name	Qty SU's	Qty BU's	\$ Sales	GP \$	GP %
A8880	AQUIDNECK MEAT MARKET-A8880	2.00 BX	848.00 LB	3,917.76	3,917.76	100.00
B8210	BIG CHEESE PUB-B8210	2.06 BX	157.20 LB	727.74	727.74	100.00
C1030	ONASIS PIZZA-C1030	7.13 BX	1,227.20 LB	5,671.14	5,671.14	100.00
G1320	CAMP GROSVENOR-G1320	2.31 BX	870.60 LB	4,004.37	4,004.37	100.00
J1020	JERRY'S SUPERMARKET (WW)-J1020	1.00 BX	74.00 LB	341.88	341.88	100.00
K5100	KINGSTON PIZZA/W.W.-K5100	2.13 BX	857.20 LB	4,287.84	4,287.84	100.00
L4210	LEO'S PIZZA/THE POINT	0.13 BX	10.99 LB	52.53	52.53	100.00
S1900	SPOUTING ROCK BEACH A/C	1.00 BX	74.00 LB	185.00	185.00	100.00
*Total LAMB SHANK*		17.94 BX	4,133.07 LB	19,260.44	19,260.44	100.00
Item: 04179 - PORK SHANKS 6-7Z						
A2500	AVENUE GRILLE-A2500	0.30 BX	8.40 LB	50.40	12.60	25.00
A4160	AJ'S RESTAURANT	1.00 BX	288.00 LB	1,681.92	385.92	22.95
A8880	AQUIDNECK MEAT MARKET-A8880	2.20 BX	65.00 LB	379.60	87.10	22.95
B8210	BIG CHEESE PUB-B8210	3.00 BX	80.00 LB	467.20	107.20	22.95
C1030	ONASIS PIZZA-C1030	8.00 BX	220.00 LB	1,284.80	294.80	22.95
G1320	CAMP GROSVENOR-G1320	2.50 BX	68.30 LB	398.87	91.52	22.94
J1020	JERRY'S SUPERMARKET (WW)-J1020	1.00 BX	28.00 LB	163.52	37.52	22.95
K5100	KINGSTON PIZZA/W.W.-K5100	5.00 BX	660.00 LB	3,960.00	990.00	25.00
L4210	LEO'S PIZZA/THE POINT	0.20 BX	4.83 LB	28.21	6.48	22.95
S1900	SPOUTING ROCK BEACH A/C	3.00 BX	76.00 LB	443.84	101.84	22.95
*Total PORK SHANKS 6-7Z*		26.20 BX	1,498.53 LB	8,858.36	2,114.98	23.88

## Item Customer Detail

Item Customer Detail Sales Reports - 01-SR2SOFTWARE, INC. "Developer version - Not for resale"

	From	To	
Category Selection	<input type="text"/>	zzzz	Select Multiple Categories
Item Selection	<input type="text"/>	zzzzzzzzzz	Select Multiple Items
Sales Rep Selection	<input type="text"/>	zzz	Select Multiple Reps
Customer Selection	<input type="text"/>	zzzzzzzzzz	Select Multiple Customers
Cust. Type Selection	<input type="text"/>	zzz	Select Multiple Types
Date Selection	00/00/00	12/22/16	

**Report Options**

Cost Selection	Market
Include Open Orders	<input checked="" type="checkbox"/>
Show Negative GP Only	<input type="checkbox"/>
Include Restricted Items	<input type="checkbox"/>
Preview Report	<input checked="" type="checkbox"/>

Print    Email    Excel

**Category Selection:** Enter in a Category, a Range of Categories, or All Categories as shown above.

**Item Selection:** Enter in an Item, a Range of Items, or All Items as shown above.

**Sales Rep Selection:** Enter in a Sales Rep, a Range of Sales Reps, or All Sales Reps as shown above.

**Customer Selection:** Enter in a Customer, a Range of Customers, or All Customer as shown above.

**Cust. Type Selection:** Enter in a Customer Type, a Range of Customer Types, or All Customer Types.

**If you click the buttons that go along with the above options it will allow you to choose non consecutive choices.**

**Date Selection:** Enter in a Date or a Range of Dates as shown above.

**Cost Selection:** What price do you want displayed in the cost column. Choices are: Average, Market, or Last.

**Include Open Orders:** Check this box if you would like to include open orders.

**Show Negative GP Only:** Only show items that have a negative gross profit percentage.

**Include Restricted Items:** Check this box if you would like to include restricted items in the report and totals.

**Preview Report:** Check this box if you would like this report to display on the screen

ICDSalesRpt  
1-800-214-5045

SR2SOFTWARE, INC.  
Item Customer Detailed Sales Report

12/22/16  
Page: 3

For Dates.: 11/27/16 - 12/22/16  
Category.: - zzzz  
Items.....: - zzzzzzzzzz  
Sales Rep.: - zzz  
Customer.: - zzzzzzzzzz  
Cust. Type: - zzz

Cust	Customer Name	Invoice #	Ship Date	Qty SU's	Qty BU's	Price	¢ Sales	GP ¢	GP %
Item: 05517	- William Beef								
A2500	AVENUE GRILLE-A2500	6039	12/21/16	30.00 LB	30.00 LB	7.14	214.20	64.20	29.97
B8210	BIG CHEESE PUB-B8210	6035	12/21/16	2.00 BX	80.00 LB	7.46	596.80	196.80	32.98
B8210	BIG CHEESE PUB-B8210	6035	12/21/16	30.00 LB	30.00 LB	7.46	223.80	73.80	32.98
C1030	ONASIS PIZZA-C1030	6036	12/21/16	2.00 BX	80.00 LB	7.46	596.80	196.80	32.98
C1030	ONASIS PIZZA-C1030	6036	12/21/16	30.00 LB	30.00 LB	7.46	223.80	73.80	32.98
C1030	ONASIS PIZZA-C1030	6038	12/21/16	3.00 BX	120.00 LB	7.46	895.20	295.20	32.98
C9830	CENTRAL CAFE-C9830	6029	12/21/16	30.00 LB	30.00 LB	7.46	223.80	73.80	32.98
G1320	CAMP GROSVENOR-G1320	6034	12/12/16	2.00 BX	84.00 LB	7.46	626.64	206.64	32.98
G1320	CAMP GROSVENOR-G1320	6034	12/12/16	30.00 LB	30.00 LB	7.46	223.80	73.80	32.98
G1320	CAMP GROSVENOR-G1320	6045	12/22/16	30.00 LB	31.00 LB	4.00	124.00	124.00	100.00
J6900	JACK & JOSIES-J6900	6030	12/21/16	2.00 BX	80.00 LB	7.46	596.80	196.80	32.98
F5100	KINGSTON PIZZA/W.W.-R5100	6037	12/21/16	20.00 LB	20.00 LB	7.14	142.80	42.80	29.97
L4210	LEO'S PIZZA/THE POINT	6033	12/21/16	30.00 LB	30.00 LB	7.46	223.80	73.80	32.98
S1900	SPOUTING ROCK BEACH A/C	6044	12/22/16	2.00 BX	80.00 LB	2.50	200.00	200.00	100.00
** Total William Beef **				243.00 BX	755.00 LB		5,112.24	1,892.24	37.01
Item: 10000	- WICKS CRAB CAKES MD STYLE 108X								
M7201	Melissa's Hot Rod Cafe II	6041	12/21/16	2.00 CS	2.00 CS	143.50	287.00	69.00	24.04
M7201	Melissa's Hot Rod Cafe II	6042	12/19/16	2.00 CS	2.00 CS	143.50	287.00	69.00	24.04
** Total WICKS CRAB CAKES MD STYLE 108X **				4.00 CS	4.00 CS		574.00	138.00	24.04

### Sales History Buy Sheet

**Sales History Buy Sheet** X

Date Selection: From   To

Sort By:

**Report Options**

Include Detail

Page Break

Preview Report

**Date Selection:** Dates you want for open orders

**Sort By:** Specify the sort order of the report. Choose from Category, Vendor or Item

**Include Detail:** Check this box if you would like the report to display the item number, the description of the item, quantity ordered, and Unit of Measure.

**Page Break:** Break the page on the Sort by chosen

**Preview Report:** Check this box if you would like this report to display on the screen

SHBUYSHEET  
1-800-214-5045

SR2SOFTWARE, INC.  
Sales History Buy Sheet - For Dates 00/00/00 To 08/06/12

08/07/12  
Page: 1

Item	Description	Manuf #	Sell Units	Alt Units	2nd Alt	On Hand	Qty Needed	Last Cost
Category: 10 - Frozen Seafood Prodcuts								
10001	POLLOCK CHOICE BONED FLTS		1 CS	0 CS		0.00	_____	3.97
A9200	AMERICA'S CUP CAFE-A9200	12/05/11	1					
10007	H/G POLLOCK O/R		3 BX	0 BX		0.00	_____	1.42
A7930	AUNT CARRIES-A7930	12/05/11	2					
A9200	AMERICA'S CUP CAFE-A9200	12/05/11	1					
10015	TUNA STEAK 4 OZ IQF		19 CS	0 CS		169.00	_____	4.83
C6000	CAPT JACK SEAFOOD-C6000	10/03/11	4					
C5800	CHASE DELI & PIZZA PLUS-C5800	10/05/11	7					
O6690	OCEAN PRIDE	10/05/11	1					
W1040	WATERPLACE RESTAURANT	10/05/11	2					
A4010	ALOHA PIZZA-A4010	10/19/11	1					
B6000	BELLE'S CAFE-B6000	10/19/11	2					
A7180	AMANDA'S PANTRY	12/05/11	2					
10105	SCALLOPS 80/120 DRY BAYS		2 CS	0 PC		0.00	_____	3.46
S0800	SONOMA GRILL	11/29/11	2					
10106	SCALLOPS 60/80 BAYS IQF		20 CS	0 PC		0.00	_____	3.88
A7930	AUNT CARRIES-A7930	12/05/11	20					

## Open Orders Gross Profit Report

Open Orders Gross Profit Report - 01-SR2SOFTWARE, INC. "Developer version - Not for resale"

Date Selection: From 00/00/00 To 12/22/16

Customer Selection: [ ] ZZZZZZZZZZ [Select Multiple Customers]

Sales Rep Selection: [ ] zzz [Select Multiple Reps]

Category Selection: [ ] zzzz [Select Multiple Categories]

Rank Order: Ascending

Rank By: GP %

Report Options:

- Cost Selection: Average
- Include Restricted Items:
- Preview Report:

[Print] [Excel]

**Date Selection:** Enter in a Date or a Range of Dates as shown above.

**Customer Selection:** Enter in a Customer, a Range of Customers, or All Customer as shown above.

**Sales Rep Selection:** Enter in a Sales Rep, a Range of Sales Reps, or All Sales Reps as shown above.

**Category Selection:** Enter in a Category, a Range of Categories, or All Categories as shown above.

**If you click the buttons that go along with the above options it will allow you to choose non consecutive choices.**

**Rank Order:** Choose from Ascending or Descending

**Rank By:** Choose from GP%, GP\$ or Order ID

**Cost Selection:** What price do you want displayed in the cost column. Choices are: Average, Market, or Last.

**Include Restricted Items:** Check this box if you would like to include restricted items in the report and totals

**Preview Report:** Check this box if you would like this report to display on the screen

For: 00/00/00 - 02/11/13  
Sales Rep.: - zzz  
Customer..: - zzzzzzzzzz  
Categories: - zzzz

Order ID	Customer Name	Qty BU's	\$ Sales	GP \$	GP %
5223	Melissa's Hot Rod Cafe	633.13	5,512.42	5,512.42	100.00
5222	Missy's Hot Rod Bistro	7.75-	63.27-	25.81-	40.79
5231	Melissa's Hot Rod Cafe	245.00-	1,732.35-	476.00-	27.48
1684	TWIST	53.00	761.97	184.35	24.19
5228	AJ'S RESTAURANT	328.00	2,215.94	436.80	19.71
5027	AJ'S RESTAURANT	375.00	1,347.75	262.50	19.48
5166	AJ'S RESTAURANT	80.00	486.40	20.00	4.11
** Report Totals **		1,216.38	8,528.86	5,914.26	69.34

### Sales Credit Reason History

**Date Selection:** Dates you want for open orders

**Sort By:** Specify the sort order of the report. Choose from Order #, Customer, Credit Reason or Ship Date

**Break By:** Choose from Page (will break the page based on the Sort By option), Line (will add double spacing based on the Sort By option), None (No page breaks)



**Show Detail:** Check this box if you would like the report to display the item number, the description of the item, quantity ordered, and Unit of Measure.

**Show Prices:** Check this box if you would like the report to print prices

**Preview:** Check this box if you would like this report to display on the screen

CREDHISTRPT  
1-800-214-5045

SR2SOFTWARE, INC.  
Credit Reason History Report

09/25/13  
Page: 1

Order #	Ship Dt	Cust #	Customer Name	Invoice Amount	
5463	09/03/13	M1030	MELS LUNCH	150.40-	
Item #	Description	Quantity	Ord U/M	Price	Reason
10020	H/G POLLOCK J CUT LL	2.00	-BX	1.88	BAD

\*\*\* E N D O F R E P O R T \*\*\*

### Salesperson Summary Report

Salesperson Summary Report - 01-SR2SOFTWARE, INC. "Developer version - Not for resale"

From	To	
Category Selection	zzzz	Select Multiple Categories
Item Selection	zzzzzzzzzz	Select Multiple Items
Sales Rep Selection	zzz	Select Multiple Reps
Customer Selection	zzzzzzzzzz	Select Multiple Customers
Date Selection	00/00/00	12/22/16

Report Options

Cost Selection: Last

Include Open Orders:

Include Restricted Items:

Preview Report:

Print Email Excel

**Category Selection:** Enter in a Category, a Range of Categories, or All Categories.

**Item Selection:** Enter in an Item, a Range of Items, or All Items.

**Sales Rep Selection:** Enter in a Sales Rep, a Range of Sales Reps, or All Sales Reps.

**Customer Selection:** Enter in a Customer, a Range of Customers, or All Customers.

**If you click the buttons that go along with the above options it will allow you to choose non consecutive choices.**

**Date Selection:** Enter in a Date or a Range of Dates as shown above.

**Cost Selection:** What price do you want displayed in the cost column. Choices are: Average, Market, or Last.

**Include Open Orders:** Check this box if you would like to include open orders.

**Include Restricted Items:** Check this box if you would like to include restricted items in the report and totals

**Preview Report:** Check this box if you would like this report to display on the screen

RepSumRpt  
1-800-214-5045

SR2SOFTWARE, INC.  
Salesperson Summary Report

02/14/14  
Page: 1

For Dates.: 00/00/00 - 02/14/14  
Category..: - ZZZZ  
Items.....: - ZZZZZZZZZZ  
Sales Rep.: - ZZZ  
Customer...: - ZZZZZZZZZZ

Rep ID	Salesperson Name	\$ Sales	\$ Cost	Qty BU's	\$'s/ LB
S01	Jose Cuervo	102,513.01	76,859.15	11,763.15	2.1800
S02	Ron Cardoso	34,080.62	25,693.55	3,965.84	2.1100
S05	Joyce Smith	80,730.81	61,390.25	8,020.25	2.4100
S06	Samuel Jones	21,281.63	15,071.30	2,291.51	2.7100
S07	Bill DeNiro	16,605.94	14,901.83	1,748.15	0.9700
S09	Missy McCulloch	52,620.25	30,794.26	4,433.23	4.9200
**	Report Totals	307,832.26	224,710.34	32,222.13	2.5800

## Short Ship Report

Short Ship Report - 01-SR2SOFTWA...

Ship Date: 05/15/15

Report Options

Preview Report

Print Excel

**Ship Date:** Specify the date you wish to run the short ship report for.

**Preview Report:** Check this box if you would like this report to display on the screen

ShortShpRpt  
1-800-214-5045

SR2SOFTWARE, INC.  
Short Ship Report

10/30/14  
Page: 1

For Ship Date: 10/30/14

Customer Name	Item #	Description	Qty Ord	SU	Qty Ship
A-1 PIZZA (N)-A1000	10025	LOBSTER MEAT BKN CAPT DAN	2.00	CS	1.00
A-1 PIZZA (N)-A1000	10569	SHRIMP 16/20 P/D RAW T/ON	3.00	CS	2.00
56 TROOP COMMAND	SEEDS	ORGANIC VARIETY SEEDS	16.00	BG	14.00

\*\*\* E N D O F R E P O R T \*\*\*